

# THE PRICEHOLME TRUST CIO

## INDEPENDENT LIVING

The Trustees make clear the requirement for resident beneficiaries of the charity to be capable of *independent living*. We will review with you the implications where this is not possible, because the *Letter of Appointment* and our *Trust Deed* may ultimately require the Trust to set aside a resident's appointment when illness or disability impair independent living and there is resulting danger to the resident, their fellow residents or the Trust's property.

In assessing the capability for *independent living* by a resident, the Trustees will have particular regard but not sole regard for the following six criteria:

1. **Accident Risk:** the resident's ability to identify, respond to or avert an accident independently particularly when on his/her own and to take steps that do not make a bad situation worse and without the attendant risk of exacerbating the situation for themselves or others;
2. **Fire Risk:** ability to identify, respond to or avert a fire incident independently particularly when on his/her own and to take reasonable steps that do not make a bad situation worse and to do so without the attendant risk of spreading fire for him/herself or others;
3. **Evacuation:** in the event of fire or other dangerous hazard, the resident's ability to evacuate the building quickly and independently, particularly when on his/her own and to take any reasonable steps to ensure the safety of others;
4. **Consequential impacts on others:** the resident's ability to conduct him/herself so as not to present inconvenience, danger or other hazard to other residents, agents or the property by ensuring he/she is independently able to manage the effects of their own actions; to ensure that fellow residents are able to enjoy harmonious occupation without stress or worry for their own or their fellow residents' well-being;
5. **Danger to self:** the resident's ability not to put him/herself in harm's way, to take his/her own reasonable steps to avoid this and to take appropriate mitigating action as needed to ensure his/her safety, that of others and of the property;
6. **Security:** the resident's ability to be responsible for his/her property, to know how and when to lock or unlock front doors, to whom responsibly to admit access, whether during the day or at night, independently and particularly when on his/her own, making any secure arrangements for this that might be appropriate to the circumstances.

Where, following consultation with you, your family or other representative, we conclude the *independent living* requirement can no longer safely be met, we will, within the course of the next 30 days following that consultation, issue a "*Notice to Set Aside an Appointment*" requiring the vacation (and our possession) of the flat by a due date that we shall declare.